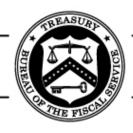
## TREASURY NEWS



12:00 Noon ET

1:00 p.m. ET

Department of the Treasury . Bureau of the Fiscal Service

Embargoed Until 11:00 A.M. CONTACT: Treasury Securities Services September 18, 2014

202-504-3550

## TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security 7-Year Note Offering Amount \$29,000,000,000 Currently Outstanding **CUSIP** Number 912828F21 Auction Date September 25, 2014 Original Issue Date September 30, 2014 Issue Date September 30, 2014 Maturity Date September 30, 2021 **Dated Date** September 30, 2014 Series O-2021 Yield Determined at Auction Interest Rate Determined at Auction **Interest Payment Dates** March 31 and September 30 Accrued Interest from 09/30/2014 to 09/30/2014 None Premium or Discount Determined at Auction Minimum Amount Required for STRIPS \$100 912820075 Corpus CUSIP Number Additional TINT(s) Due Date(s) and September 30, 2021 CUSIP Number(s) 912834NY0 Maximum Award \$10,150,000,000 Maximum Recognized Bid at a Single Yield \$10,150,000,000 **NLP Reporting Threshold** \$10,150,000,000 **NLP Exclusion Amount** Minimum Bid Amount and Multiples \$100 Competitive Bid Yield Increments<sup>2</sup> 0.001% Maximum Noncompetitive Award \$5,000,000 Eligible for Holding in TreasuryDirect® Yes Estimated Amount of Maturing Coupon Securities Held by the Public \$75,708,000,000 September 30, 2014 Maturing Date \$1,000,000 **SOMA Holdings Maturing** SOMA Amounts Included in Offering Amount No Yes FIMA Amounts Included in Offering Amount<sup>3</sup>

Noncompetitive Closing Time

Competitive Closing Time

Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

<sup>&</sup>lt;sup>2</sup>Must be expressed as a yield with three decimals e.g., 7.123%.

<sup>&</sup>lt;sup>3</sup>FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.